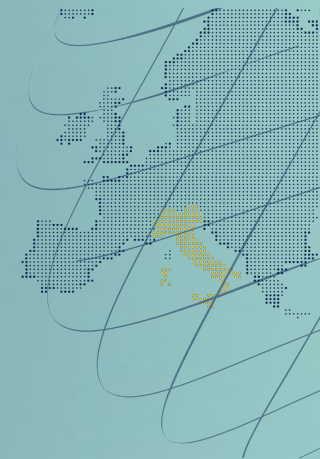


Piano di Formazione Nazionale - PFN 2025

Modulo 4

“Formazione di base sulla progettazione europea”

LA VALUTAZIONE



Process for an open call for proposals

Publication of calls for proposals

Submission of proposal

Evaluation

Grant Agreement Preparation

Signature, Accession of partners, Project Start



This presentation is part of the action "NFP4Health" which has received funding from the European Union's Health Programme (2014-2020) under grant agreement No 101035965.



European
Commission

Award Criteria I/4

Relevance: 30 points

- clarity and consistency of project, objectives and planning;
- extent to which they match the themes and priorities and objectives of the call;
- contribution to the EU strategic and legislative context;
European/trans-national dimension;
- impact/interest for a number of countries (EU or eligible non-EU countries);
possibility to use the results in other countries;
- potential to develop mutual trust/cross-border cooperation



IER –key elements to be addressed

RELEVANCE

- Is the proposal clearly presented?
- Are the objectives sufficiently described, realistic and consistent with the planned activities?
- Is the proposal fully/partially in scope to the call? Explain what is missing.
- Does the proposal clearly identify the target group and address specific vulnerable groups as requested by the call? (Vulnerable groups : migrants/refugees, people living under war conditions, disadvantaged children and women, LGBTQI, Roma, people with disabilities etc.)
- How well does the proposal address the priorities highlighted by the call?
- Does the proposal contribute to the specific EU policies/strategies mentioned in the call text?
- Does the proposal foster transnational cooperation, beyond the countries identified in the consortium? If yes, what are the other countries involved?



Award Criteria 2/4

Quality: 30 + 30 points

- **Project design and implementation:** technical quality; logical links between the identified problems, needs and solutions proposed (logical frame concept); methodology for implementing the project (concept and methodology, management, procedures, timetable, risks and risk management, monitoring and evaluation); feasibility of the project within the proposed time frame; cost effectiveness (sufficient/appropriate budget for proper implementation; best value for money) (30 points)
- **Project team and cooperation arrangements:** quality of the consortium and project teams; appropriate procedures and problem-solving mechanisms for cooperating within the project teams and consortium (30 points)



Award Criteria 3/3

Impact: 10 points

- **Impact:** ambition and expected long-term impact of results on target groups/general public; appropriate dissemination strategy for ensuring sustainability and long-term impact; sustainability of results after EU funding ends (10 points).



Relevance

- ❖ clarity and consistency of project, objectives and planning;
- ❖ extent to which they match the themes and priorities and objectives of the call;
- ❖ contribution to the EU strategic and legislative context;
- ❖ European/transnational dimension;
- ❖ impact/interest for a number of countries (EU or eligible non-EU countries);
- ❖ possibility to use the results in other countries;
- ❖ potential to develop mutual trust/cross-border cooperation

30 points

Quality

Project design and implementation:

- ❖ technical quality;
- ❖ logical links between the identified problems, needs and solutions proposed (logical frame concept);
- ❖ methodology for implementing the project (concept and methodology, management, procedures, timetable, risks and risk management, monitoring and evaluation);
- ❖ feasibility of the project within the proposed time frame;
- ❖ cost effectiveness (sufficient/appropriate budget for proper implementation; best value for money)

30 points

Project team and cooperation arrangements:

- ❖ quality of the consortium and project teams;
- ❖ appropriate procedures and problem-solving mechanisms for cooperating within the project teams and consortium

30 points

Impact

- ❖ ambition and expected long-term impact of results on target groups/general public;
- ❖ appropriate dissemination strategy for ensuring sustainability and long-term impact;
- ❖ sustainability of results after EU funding ends

10 points

Award criteria	Threshold	Maximum score
Relevance	21	30
Quality — Project design and implementation	21	30
Quality — Project team and cooperation arrangements	21	30
Impact	7	10
Overall (pass) scores	70	100



Admissibility and eligibility checks



Checked by the Agency



Should you **spot any issue**, please **inform**
Ag



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Key points for the experts' evaluation

**FUNDING
RATE**

DURATION

ACTIVITIES

**Mandatory Milestones
and Deliverables**

**Specific
action-level
indicators for
reporting
purposes**

IMPACTS



Proposal scoring

**Score between
0-30 or 0-10/
criterion**

Comments...

- No half-marks
- The whole range of scores should be used
- To consider a proposal for funding its Scores must pass the *thresholds*

**Thresholds
apply to
individual
criteria...**

- 21 (out of 30) for the relevance and quality criterion
- 7 (out of 10) for the impact criteria

**...and to the total
overall pass
score**

- 70 out of 100



Financial regulations

No grant negotiation phase

You evaluate each proposal as submitted

Shortcomings? Reflect those in a lower score for the relevant criterion.

Explain but do not make recommendations

Proposals with significant weaknesses: no scores above threshold

Panel will decide about the final ranking



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Definitions for score descriptors

- A 'minor shortcoming' is an issue that relates only to a **marginal aspect of the proposal** with respect to the criterion and/or can easily be rectified (it will not impact the scoring).
- A 'shortcoming' is a problem that relates to an **important aspect of the proposal**. It impacts the scoring but does not render the proposal inappropriate for funding, i.e. the proposal is still expected to lead to useful results with positive impact.
- A 'weakness' means that the proposal addresses the criterion in a **limited and/or not sufficiently effective way** (will lower the score below threshold). This can also be the case when the proposal includes a large number of shortcomings, each one of them not rendering the proposal inappropriate for funding, though all together **make the proposal not addressing the criterion sufficiently in an effective way**.



Scoring - Award criteria Relevance and Quality

0 *The **proposal fails to address the criterion** or cannot be assessed due to missing or incomplete information.*

1–8 ***Poor.** The criterion is inadequately addressed, or there are serious inherent weaknesses.*

9–15 ***Fair.** The proposal broadly addresses the criterion, but there are significant weaknesses.*

16–22 ***Good.** The proposal addresses the criterion well, but a number of shortcomings are present.*

23–27 ***Very good.** The proposal addresses the criterion very well, but a small number of shortcomings are present.*

28–30 ***Excellent.** The proposal successfully addresses all relevant aspects of the criterion. Any shortcomings are minor.*



Mandatory deliverables and/or milestones

- **Project websites:** presentation of the project on the participants' websites, informing on the objectives and results of the project
- **Project leaflet:** informing on the objectives and results of the project
- **Dissemination Report**
- **Evaluation Report**



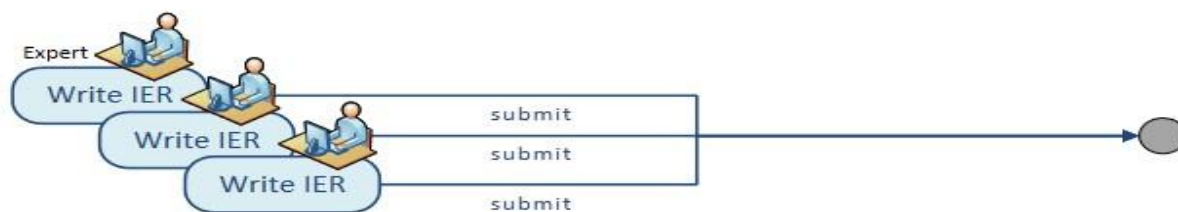
Scoring– Award Criteria Impact

- 0** *The **proposal** fails to address the criterion or cannot be assessed due to missing or incomplete information.*
- 1–2 Poor.** *The criterion is inadequately addressed, or there are serious inherent weaknesses.*
- 3–5 Fair.** *The proposal broadly addresses the criterion, but there are significant weaknesses.*
- 6–7 Good.** *The proposal addresses the criterion well, but a number of shortcomings are present.*
- 8–9 Very good.** *The proposal addresses the criterion very well, but a small number of shortcomings are present.*

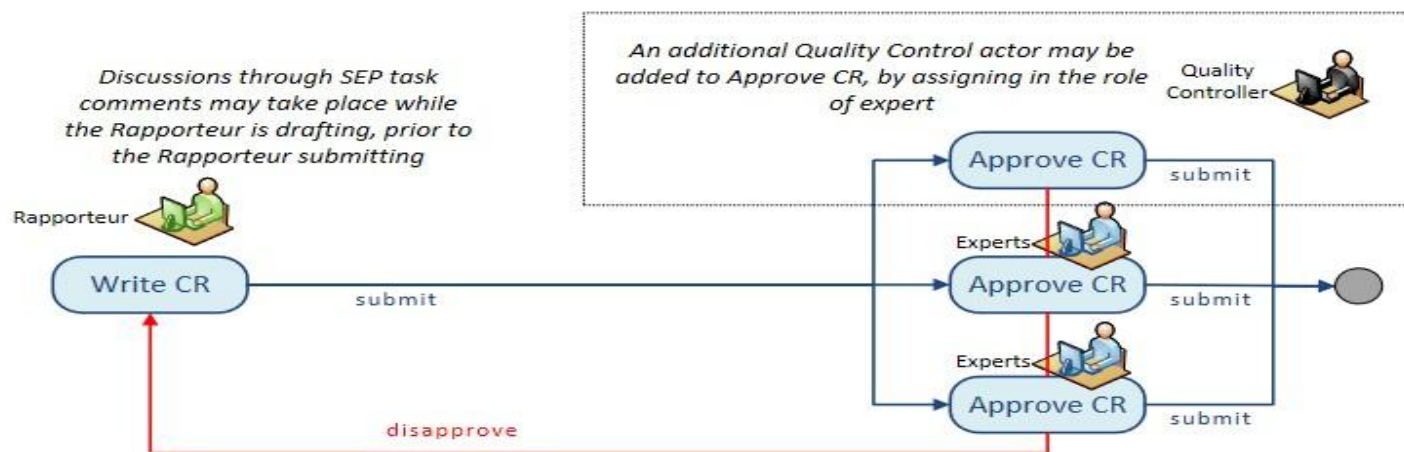


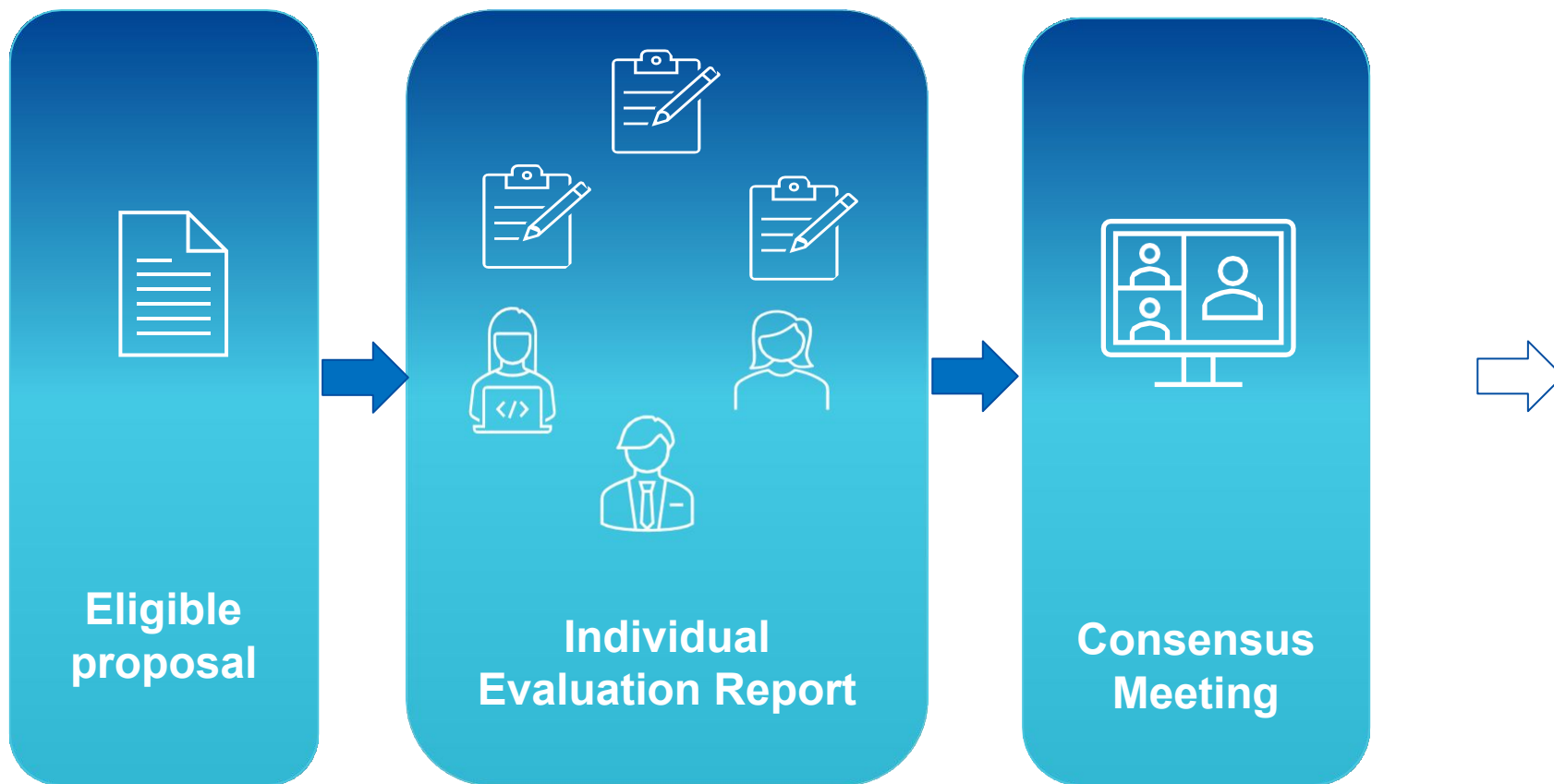


IER PHASE



CR PHASE





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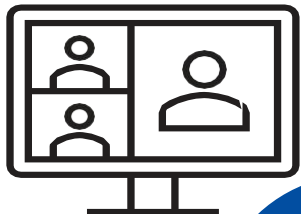
Individual evaluation



- ▣ **Read the proposal and evaluate it against the award criteria**
 - Do not discuss it with anybody else
 - As submitted - not on its potential (if certain changes were made...)
- ▣ **Disregard excess pages marked with a watermark**
- ▣ **Check to what degree the proposal is relevant to the call / topic**
- ▣ **Complete your Individual Evaluation Report (IER)**
 - Comment and score all award criteria (scores must match comments)
 - Explain shortcomings, but **do not** make recommendations
- ▣ **Revise**
- ▣ **Sign and submit the form in the electronic system**



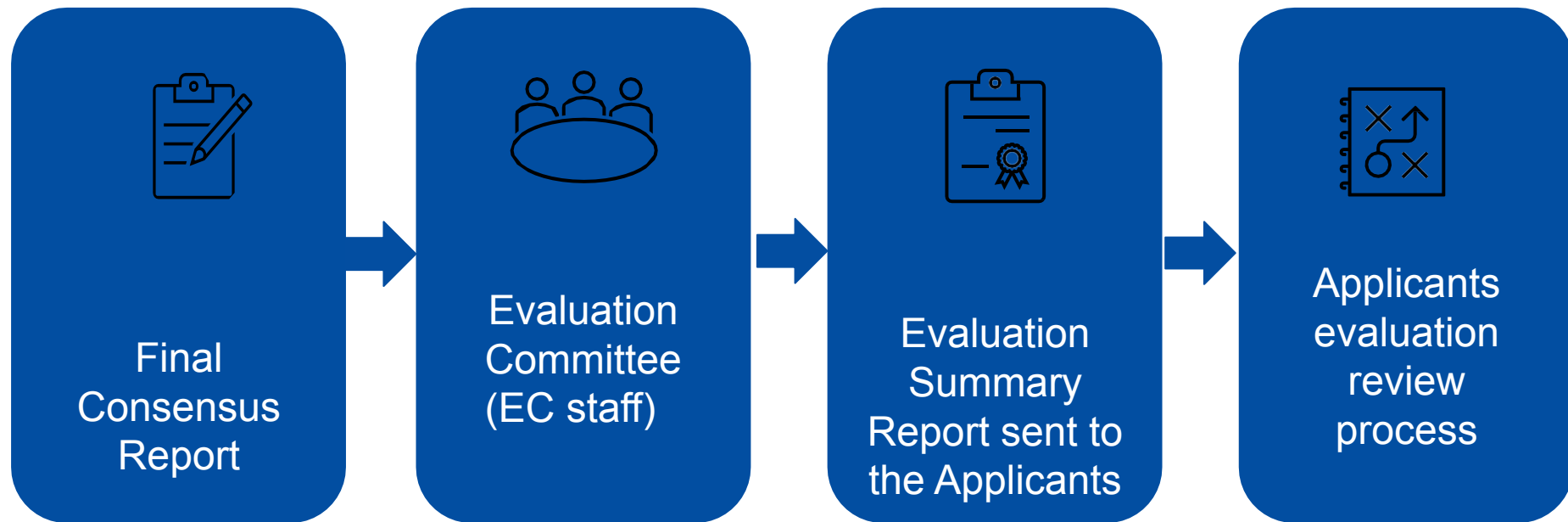
Consensus Meetings



- **Discussion about the individual evaluations**
 - It is not just a simple averaging exercise
- **Aim - to reach an agreement on comments and scores**
 - Agree on the comments before scoring – After reaching an agreement on the comments, experts agree on an appropriate score reflecting the comments
 - Applicant lacking operational capacity, please assess the proposal without taking this applicant into account
- **“Outlying” opinions need to be explored**
- **Moderated by Agency staff**



Evaluation Committee/ Evaluation Summary Report



Write the CR in a quality that you would wish to receive as an applicant!



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Quando si vince...e arriva il bonifico!

