



PIANO DI FORMAZIONE NAZIONALE – PFN 2024

MODULO DI FORMAZIONE STRAORDINARIA

FORMAZIONE COOPERATIVA SU PROCESSI E PROCEDURE NELL'AMBITO DELLE JOINT ACTIONS

MINISTERO DELLA SALUTE – VIALE GIORGIO RIBOTTA, 5 ROMA

18-19 APRILE 2024

Lo strumento delle Joint Action nell'ambito del programma EU4Health

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EU4Health Programme

EU4Health represents an unprecedented level of financial commitment to improve and foster health in Europe

EU4Health – a vision for a healthier European Union

EU4Health is the Programme for the Union's Action in the Field of Health under the MFF 2021-27

Regulation (EU) 2021/522 – EU4Health Programme

- Regulation (EU) 2021/522 of the European Parliament and of the Council of 24 March 2021 establishing a Programme for the Union's action in the field of health ('EU4Health Programme') for the period 2021-2027, and repealing Regulation (EU) No 282/2014



EU4Health goals



CRISIS PREPAREDNESS



HEALTH PROMOTION &
DISEASE PREVENTION



HEALTH SYSTEMS &
HEALTHCARE WORKFORCE



DIGITAL TRANSFORMATION

CANCER 



The programmes:



Health

EU4Health

Horizon Europe –
Health



Food

Single Market
Programme
(SMP): Food
Safety



Digital

Horizon Europe –
Digital
Connecting Europe
Facility – Digital
Digital Europe
Programme



Industry

Horizon Europe –
Industry



Space

Horizon Europe –
Space



Directorates-General (DGs) and HaDEA's Dept A programme budgets

<p>DGs</p>	 <p>SANTE Health & Food Safety</p>	 <p>HERA European Health Emergency Preparedness and Response Authority</p>	 <p>GROW Internal market, Industry, entrepreneurship and SMEs</p>	 <p>RTD Research & Innovation</p>	 <p>CNECT Communications Networks, Content & Technology</p>
<p>Programmes</p>	<p>SMP-Food Safety</p>	 <p>EU4Health</p>		<p>Horizon Europe Health</p>	
<p>HaDEA Budget</p>	<p>€1.3 billion</p>	<p>€4.7 billion</p>		<p>€5.4 billion</p>	

Financial allocation by strands for the 4 WPs

24 JUNE 2021

14 JANUARY 2022

16 NOVEMBER 2022

05 DECEMBER
2023

Work Programme 2021 EUR 311.8 million

CRISIS PREPAREDNESS (INCL. HERA PREPARATORY ACTIONS)	34.0%
HEALTH PROM. & DISEASE PREV.	7.7%
CANCER	24.9%
HEALTH SYSTEMS & HEALTHCARE WORKFORCE	22.0%
DIGITAL	10.4%
OTHER ACTIONS	1%

Work Programme 2022 EUR 835.3 million

CRISIS PREPAREDNESS (INCL. HERA):	45.6%
HEALTH PROMOTION & DISEASE PREVENTION:	10.8%
CANCER:	17.6%
HEALTH SYSTEMS & HEALTHCARE WORKFORCE	15.1%
DIGITAL	9.2%
OTHER ACTIONS:	1.7%

Work Programme 2023 EUR 735.8 million

CRISIS PREPAREDNESS (INCL. HERA):	48.7%
HEALTH PROM. & DISEASE PREV.:	4.6%
CANCER:	25.5%
HEALTH SYSTEMS & HEALTHCARE WORKFORCE	16.1%
DIGITAL	3.5%
OTHER ACTIONS:	1.6%

Work Programme 2024 EUR 752.4 million

CRISIS PREPAREDNESS (INCL. HERA):	64.5%
HEALTH PROMOTION & DISEASE PREVENTION:	9.4%
CANCER:	15.6%
HEALTH SYSTEMS & HEALTHCARE WORKFORCE	5.5%
DIGITAL	3.5%
OTHER ACTIONS:	1.5%

STRUMENTI FINANZIARI

- **Grants (Call for Proposals)**

Presentazione di progetti da parte di consorzi sulla base della Call

- **Joint Actions (Direct Grants to MS)**

Partner selezionati da Ministeri della salute

- **Procurement (Call for Tender)**

Gare d'appalto con capitolato (Tender specifications)



EU4Health Annual Work Programmes (AWPs) – 6 types of Grants



- Open calls for Operating Grants
- Open Calls for Action Grants
- Joint Actions with Member States Authorities
- Direct Grants to Member States Authorities (other than Joint Actions)
- Direct Grants to International Organisations
- Direct Grants to specific beneficiaries – i.e., European Reference Networks (ERNs)

Types of EU4Health grants

Procedure type	How will you learn about the opportunity?	Type of applicants targeted
Direct grants to Member States (incl. joint actions)	Requires nomination from your country	Competent Authority per country (+ Affiliated Entities)
Direct grants to bodies identified in the EU4H Regulation		Specific entities as defined in the call text
Open call for proposals (action grants)	Published on Funding and Tenders portal	Range of stakeholders e.g. science, academia, health authorities & institutions, NGOs... as defined in the call text



- La **fase di candidatura** inizia con **l'invio della lettera di invito** della Commissione Europea **ai vari Stati Membri** e termina alla scadenza delle presentazioni delle candidature con la nomina della CA.

One competent authority or more per MS / participating country per JA

Inclusion of the proposed affiliated entities in the nomination process

Established in any of the following:

- a Member State or an overseas country or territory linked to it;
- a third country associated to the Programme; or
- a third country listed in the AWP

**Creation of a single consortium including
all Member States and third country associated to the Programme**

Novità...

Joint Actions Nomination of more than one CA to reduce the number of AEs



EUROPEAN COMMISSION
DIRECTORATE-GENERAL FOR HEALTH AND FOOD SAFETY

Public health

Brussels,
SANTE

Permanent Representations/
Missions to the EU of all Member
States, Norway, Iceland, Ukraine,
Moldova, and Montenegro

“I hereby invite you to nominate for participation on behalf of your country **one or more** competent authority(ies) and, if necessary, the relevant affiliated entities [...]”

Need to prevent the situation we are currently facing for Joint Actions with a huge number of Affiliated Entities



Ministero della Salute

Criteri generali utilizzati per la selezione delle candidature CA

- in prima ipotesi la partecipazione diretta da parte del Ministero.

procedere alla identificazione degli Enti esterni **esclusivamente nell'ambito della rete di collaborazioni istituzionali del Ministero**

(ISS, IRCCS, IZS, Regioni).

- criteri di selezione nazionali:

➔ abituale collaborazione o supporto alle attività tecniche ministeriali, leadership nazionale di progetti italiani ed europei, si possano considerare, nei singoli settori, pienamente rappresentativi del Paese sia in termini di requisiti tecnici che di ruolo strategico.



Criteri generali utilizzati per la selezione delle candidature come CA

- Per le Regioni, procedere per consenso/designazione della Commissione Salute o, ove esistente, del Gruppo tecnico Inter-regionale competente per materia.

Questo passaggio è obbligatorio se ci sono più regioni che si candidano, è preferibile che vi sia un accordo preliminare **per identificare un'unica regione capofila**.

- Le Regioni possono coinvolgere:
Aziende Sanitarie/ Agenzie / Organismi / Università,
con cui sussistano accordi formali sulla materia, purchè tali Enti abbiano i requisiti richiesti.
- Per Università e Istituti di ricerca, la selezione si basa sul Curriculum scientifico specifico e sulla pregressa Gestione di Progetti Europei o Internazionali sulla materia oggetto della JA.



- Le autorità competenti designate possono coinvolgere altri enti per realizzare attività in collaborazione. attraverso i seguenti tipi di partecipazione:

Affiliated entities

Subcontractors

Collaborating stakeholders



Questi partecipanti non firmano l'accordo



Le Affiliated entities

sono gli Enti/Organizzazioni che hanno una relazione/legame di tipo legale/societario (Legal link) non limitata alla azione comune attuale.

Ricevono una parte del budget del progetto, sotto il coordinamento anche amministrativo delle CA

3.1. Affiliated entities

Affiliated entities are formally established organisations, defined as: "*entities that satisfy the eligibility criteria and that do not fall within one of the exclusion situations⁶ and that have a link with the beneficiary, in particular a legal or capital link, which is neither limited to the action nor established for the sole purpose of its implementation*"⁷.

Affiliated entities must fulfil the same conditions for participation and funding as beneficiaries. **Complies with the eligibility and non-exclusion criteria applying to applicants**, specifically, does not fall within one of the situations referred to in Articles 136(1) and 141(1) of the Financial Regulation.

Condition for affiliation. Affiliated entities are **entities with a legal link to the beneficiaries** which implement parts of the action and are allowed to charge costs directly to the grant.



EUROPEAN COMMISSION
EUROPEAN HEALTH AND DIGITAL EXECUTIVE AGENCY (HADEA)

ANNEX III: ELIGIBILITY CRITERIA AND NOMINATION OF COMPETENT AUTHORITIES

1. INTRODUCTION: WHAT IS A DIRECT GRANT CO-FINANCED WITH COMPETENT AUTHORITIES OF MEMBER STATES (JOINT ACTIONS) UNDER THE EU4HEALTH PROGRAMME

A Joint Action (JA) is a direct grant consisting in collaborative action among Member States and associated countries participating in the EU4Health Programme, inter alia, to develop, share, refine and test tools, methods and approaches to specific health issues, and engage in capacity building in key areas of interest.

2. CRITERIA FOR FINANCIAL CONTRIBUTION FROM THE UNION BUDGET FOR JOINT ACTIONS

Joint Action grants may be awarded without calls for proposals¹.



Ulteriori Criteri per la selezione delle candidature come CA

- Competenza Istituzionale di livello nazionale sulla materia
- Capacità di gestione amministrativa adeguata a gestire finanziamenti, documentata da pregresse esperienze di gestione di progetti europei/internazionali.



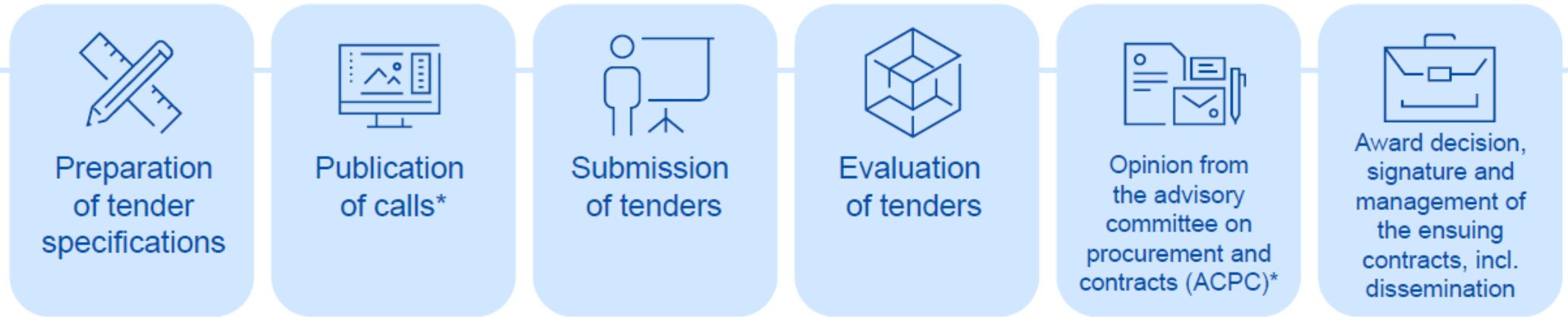
Budget e rendicontazione finanziaria delle AE

- AE hanno un legame giuridico con uno dei beneficiari (CA), ma non firmano la Convenzione di sovvenzione; il pagamento anticipato e finale è effettuato dai beneficiari;
- I beneficiari devono garantire che i loro obblighi ai sensi del Grant Agreement si applichino anche alle loro AE;
- i beneficiari devono presentare alla Commissione europea (tramite il portale Funding & Tenders) la relazione finanziaria finale delle loro AE;

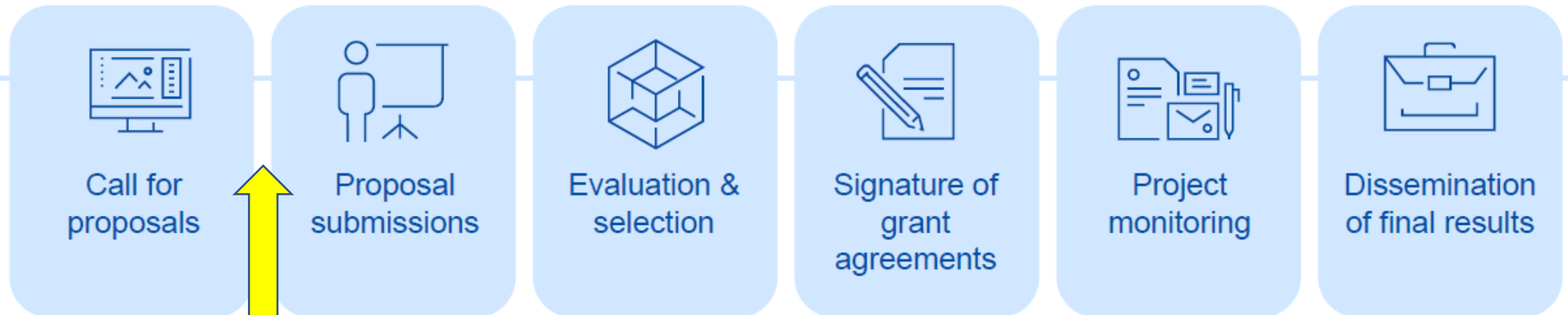


EU4Health – management lifecycle

Procurement



Grants



Hands-on workshop with the nominated CA/AE



La Commissione Europea ha inviato al Ministero della salute la richiesta di avviare le procedure per la nomina di una o più Organizzazioni come Partner beneficiari (c.d. “Autorità Competenti” - “Competent Authority” - CA) per ciascuna delle Azioni Comuni (Joint Actions-JA) e nell’ambito dei Finanziamenti Diretti (Direct Grants-DG) previsti nel **Work Plan (WP) 2024** del Programma di azione dell’Unione Europea nel campo della salute per il periodo 2021-2027 (EU4Health).

Di seguito la lista completa delle JA e DG 2024, con i riferimenti delle pagine del WP 2024 dove sono riassunti gli obiettivi e le azioni previste.

Le JA 2024 sono undici, suddivise in tre cicli.

Primo ciclo

- **JA-01 Support to the development of sustainable, forward-looking national and Union stockpiling strategies (HERA)** (CP-g-24-13) (p. 29-30)
EU Co-Funding EUR 10.000.000

Secondo ciclo

- **JA-02 Strengthening digital capabilities including e-health, telemedicine, remote monitoring systems, health data access and health data exchange services in cancer centres in the Union (CR-g-24-36)** (p.19-22)
EU Co-Funding EUR 20.000.000
- **-JA-03 Support quality improvement of cancer registry data feeding the European Cancer Information System (CR-g-24-40)** (p. 65-67)
EU Co-Funding EUR 13.000.000

Il ProMIS

BANDI EUROPEI



CONSULTAZIONI

E-MANUAL

🔍 Cerca...

PROGRAMMA MATTONI INTERNAZIONALE SALUTE

PROMUOVE LA SANITÀ DELLE REGIONI/PP.AA. IN EUROPA E NEL MONDO
ALTRESÌ L'EUROPA E IL MONDO NEI SISTEMI SANITARI DELLE REGIONI/PP.AA.,
NEL QUADRO DI UNA COLLABORAZIONE SINERGICA CON IL SISTEMA ITALIA

<https://promisalute.it/>



Ministero della Salute

Joint Action on Increasing Capacity building of National Focal Points

NFP4Health

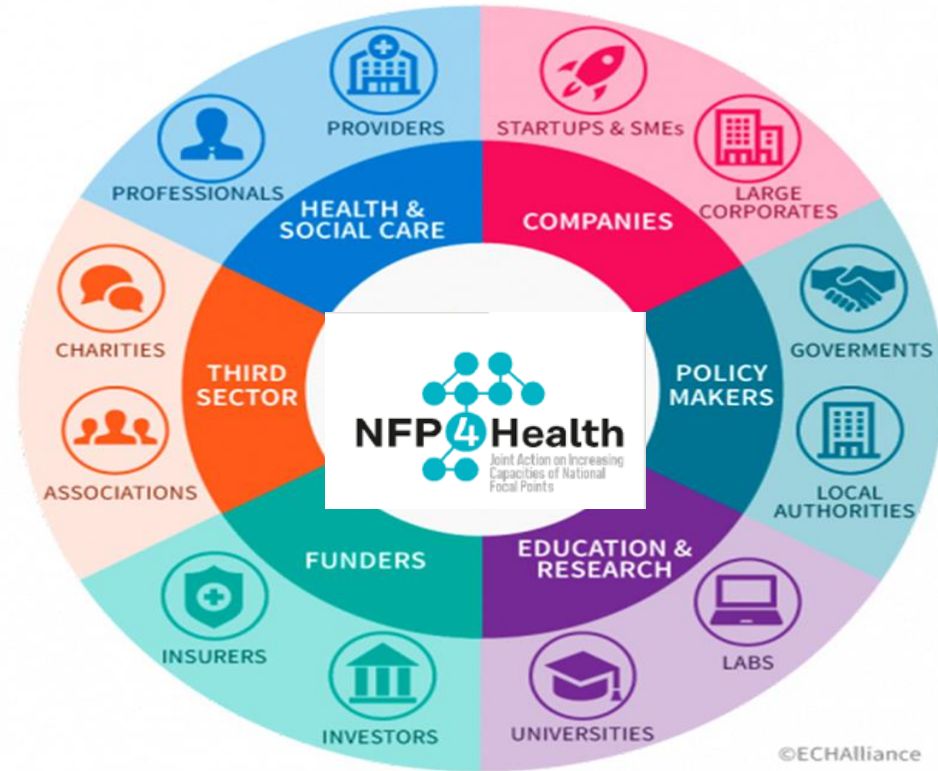
DELIVERABLE 4.1

NFPs Profile



NFP E STAKEHOLDERS

>> **SINERGIE** tra programmi
(Horizon, Digital Eu, TSI)



❖ **INFODAYS**

❖ **WORKSHOP**

>>>> **NETWORK** tra NFP degli Stati Membri

EU4Health – synergies & complementarities

An approach by policy area: many instruments contributing to the same objectives

Specific implementing rules to be respected per fund / programme !!!

IMPLEMENTATION & DEPLOYMENT

- ERDF
- ESF+
- InvestEU
- RRF
- EU4Health

PILOTS

- Horizon Europe
- Digital Europe
- EU4Health

TECHNICAL SUPPORT & ADVISORY SERVICES

- Technical Support Instrument
- InvestEU
- EU4Health

RESEARCH & INNOVATION

- Horizon Europe
- ERDF
- InvestEU
- EU4Health (innovation uptake)

DIGITAL TRANSFORMATION

- EU4Health
- Horizon Europe
- Digital Europe

CRISIS PREPAREDNESS & RESPONSE

- EU4HEALTH
- UCPM/rescEU
- ERDF
- INVESTEU
- RRF



Fonte: Commissione Europea

Articolo 37 / Regolamento (UE) 2021/522 che istituisce un Programma d'azione dell'Unione in materia di salute per il periodo 2021-2027

«Al fine di ottimizzare il valore aggiunto e gli effetti degli investimenti finanziati in tutto o in parte dal bilancio dell'Unione, è opportuno ricercare sinergie in particolare tra il programma e altri programmi dell'Unione»

Synergies across the EU funding programmes managed by the European Health and Digital Executive Agency (HaDEA)

20 JUNE 2023

HYBRID EVENT
Online & at the ISS - Italian National Institute of Health

Local host organisations



Health programmes | Italy



EU4H GRANTS	Number grants signed (out of 181)	56
	EU contribution in grants signed (out of 308M EUR)	€27.3 M
EU4H Procurements	Number contracts signed (out of 56)	4
	EU contribution in contracts signed (out of 102 EUR)	€3 M
3HP legacy	Number grants signed (out of 350)	86
	EU contribution in grants signed (out of 233M EUR)	€21.6 m
3HP Procurements	Number contracts signed (out of 19)	1
	EU contribution in contracts signed (out of 12 M EUR)	€0.3 M

* Data cut off: 15th of May



EU4Health – the way forward

2025 work programme and beyond

Preparatory work: strategic orientations and priorities

- Member States' consultation (EU4Health Steering Group)
- [Stakeholder outreach activities](#)
 - Targeted Consultation on EU4Health priorities, strategic orientations (on line)
 - Stakeholders event
 - Inform the European Parliament of consultations
- EU4Health Programme Committee (exchange of views and opinion on draft work programme)
- Adoption by the Commission: at the earliest before the end of the year



Seguire le iniziative attraverso il nostro website istituzionale e del PROMIS

Contattare il National Focal Point e seguire le iniziative della [JA NFP4Health](#)

Partecipare alle iniziative dedicate agli Stakeholders (info session, training)





Ministero della Salute

PER MAGGIORI INFORMAZIONI

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Ministero della Salute

**GRAZIE PER
L'ATTENZIONE**

