



IL CONTESTO ITALIANO

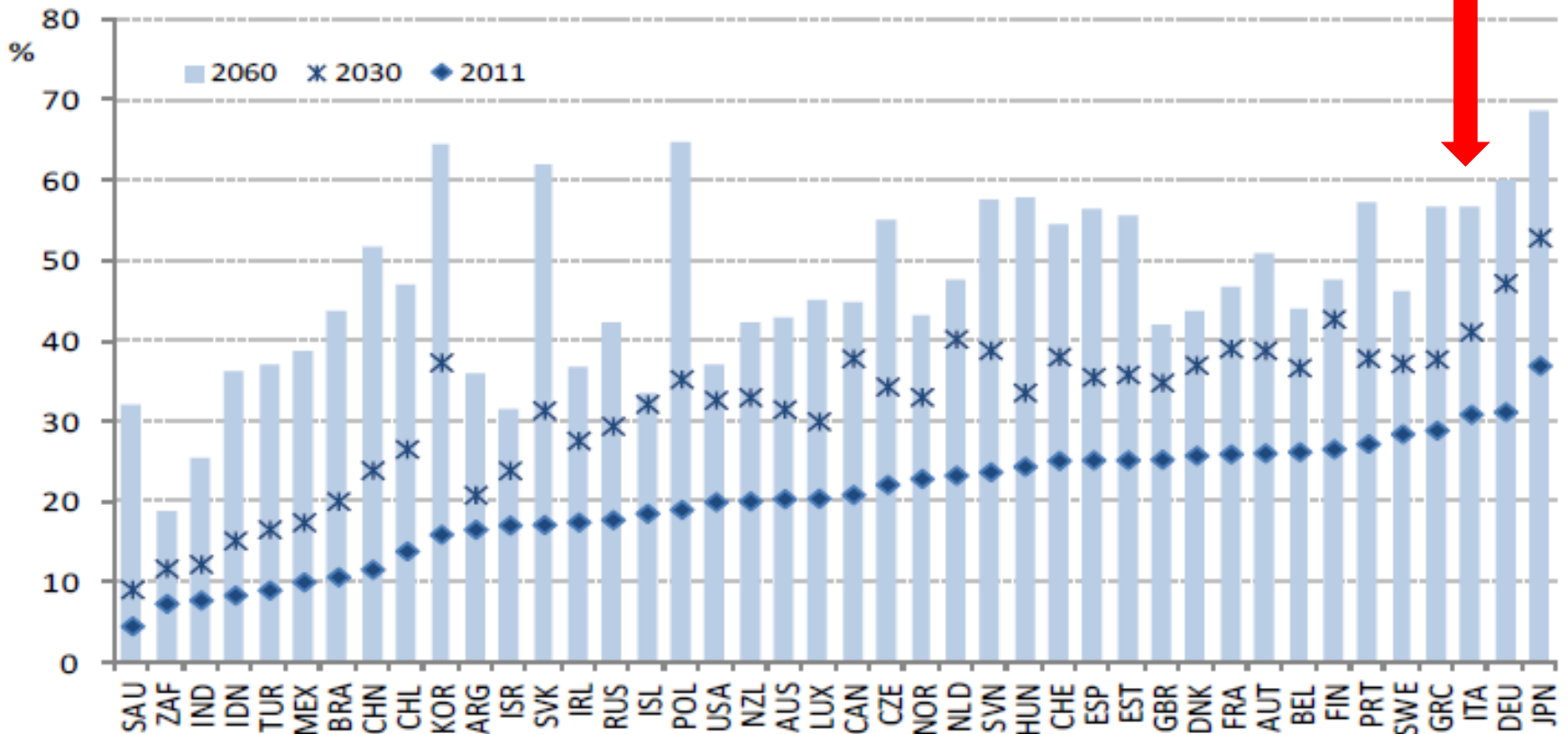
Ministry of Health, Rome

3 April 2013



Populations will age in most countries, including Italy

Per cent of the population older than 65 as a share of population aged 15-64.



Source: OECD Economics Department Working Paper 1000, 2013



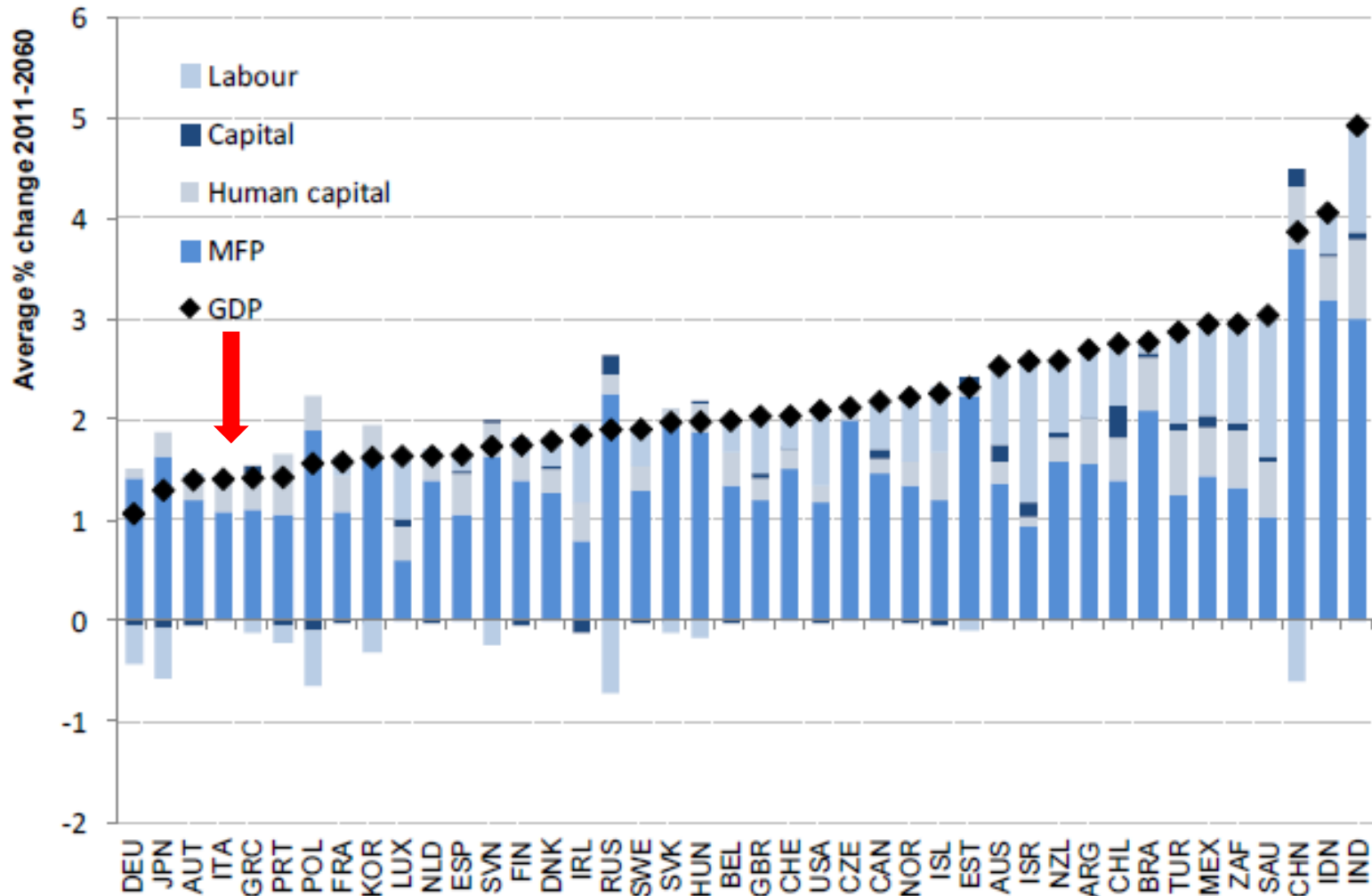
Real GDP. Percentage change from previous year

	2009	2010	2011	2012	2013	2014
France	-3.1	1.6	1.7	0.2	0.3	1.3
Germany	-5.1	4.0	3.1	0.9	0.6	1.9
Greece	-3.1	-4.9	-7.1	-6.3	-4.5	-1.3
Ireland	-5.5	-0.8	1.4	0.5	1.3	2.2
Italy	-5.5	1.8	0.6	-2.2	-1.0	0.6
Japan	-5.5	4.5	-0.7	1.6	0.7	0.8
Korea	0.3	6.3	3.6	2.2	3.1	4.4
Spain	-3.7	-0.3	0.4	-1.3	-1.4	0.5
United Kingdom	-4.0	1.8	0.9	-0.1	0.9	1.6
United States	-3.1	2.4	1.8	2.2	2.0	2.8
Euro area	-4.3	1.9	1.5	-0.4	-0.1	1.3
Total OECD	-3.6	3.0	1.8	1.4	1.4	2.3

Source: OECD Economic Outlook, December 2012



Contribution of drivers of growth to annual average trend GDP per capita growth 2011-2060

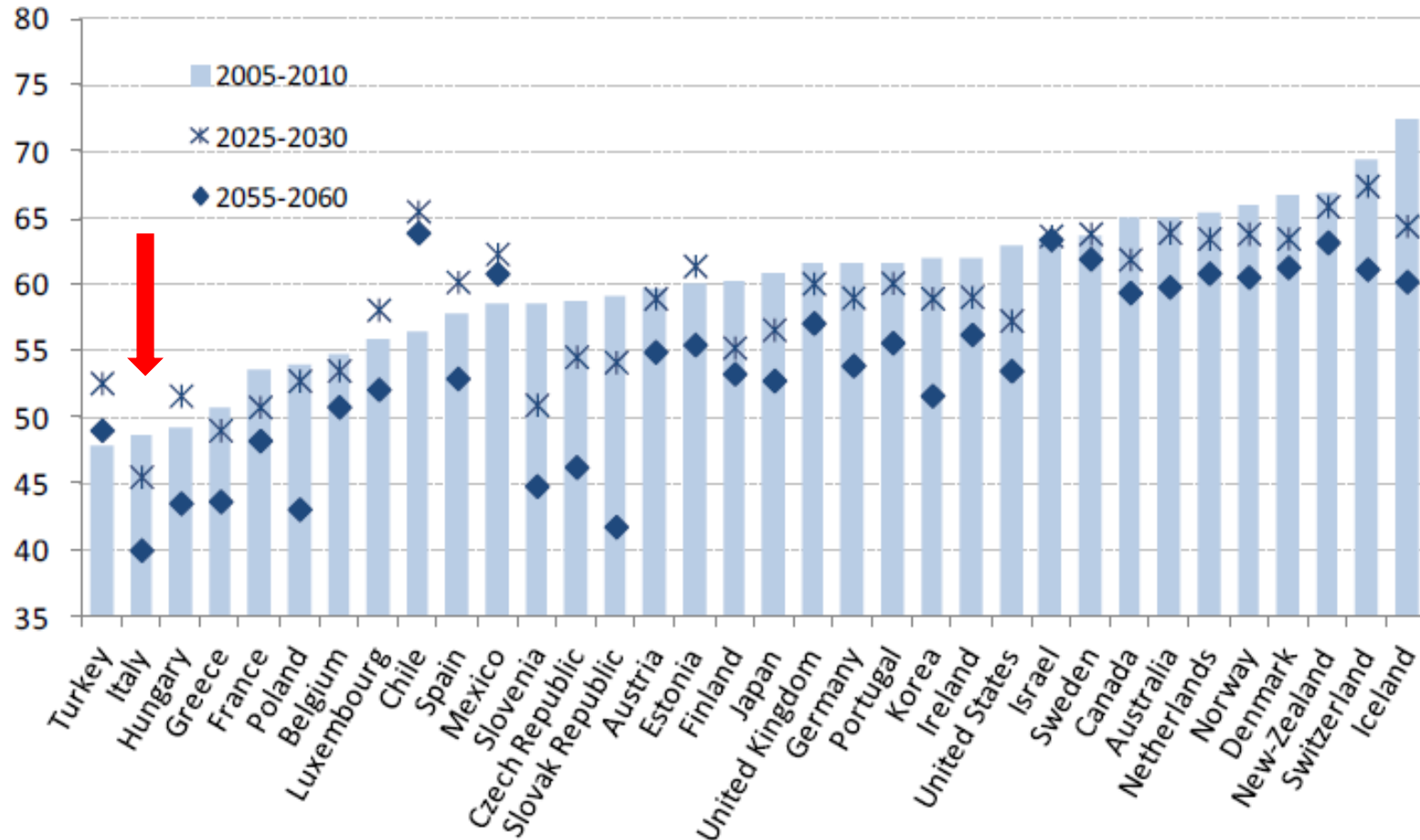


Source: OECD Economics Department Working Paper 1000, 2013



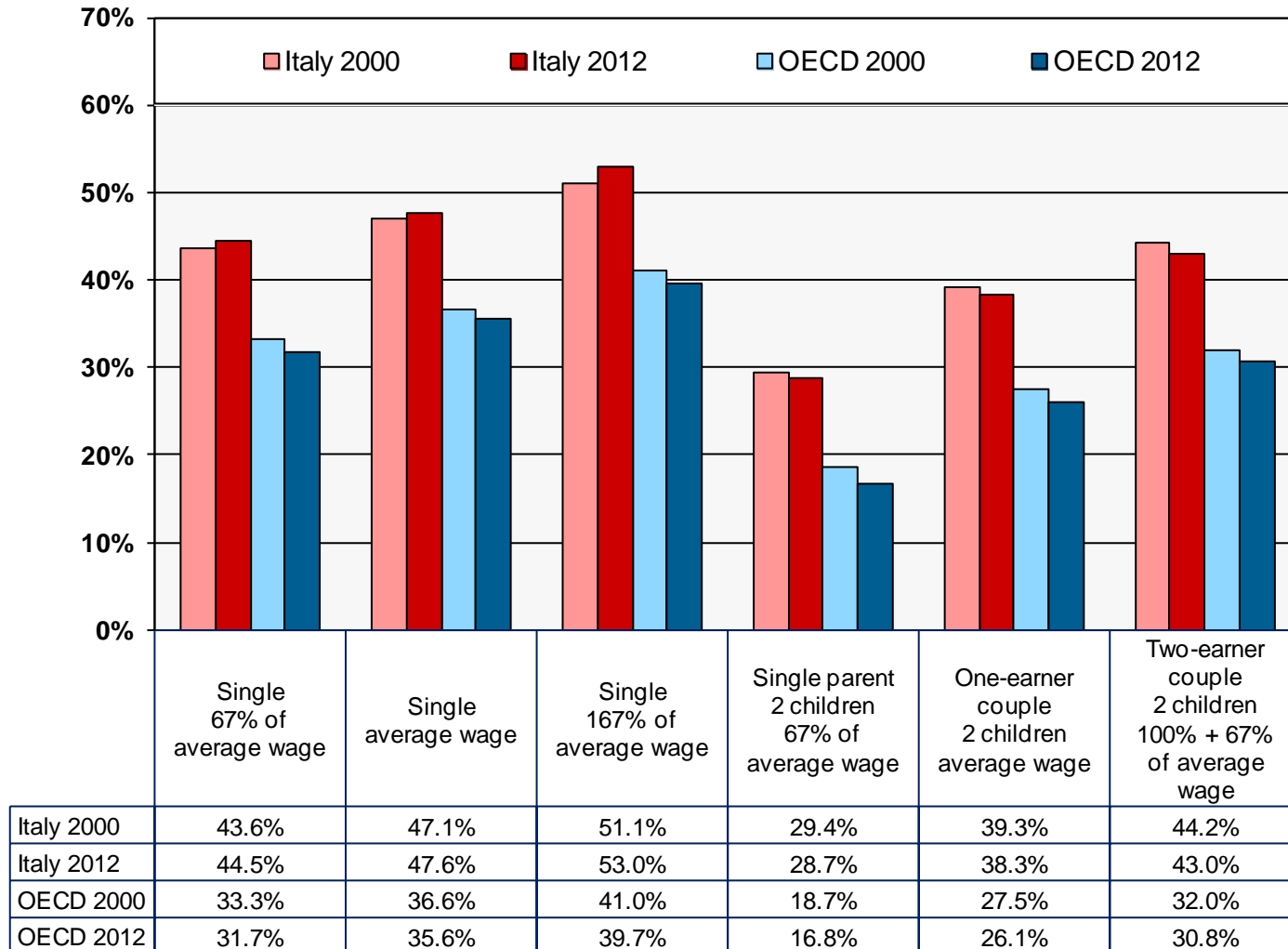
Labour force participation is projected to decline at unchanged policies

Labour force participation among 15+ in a benchmark scenario with unchanged policies, per cent





Tax Wedge in % of labour costs for different wage levels and household types, 2000 and 2012. Italy



Source: OECD Taxing Wages, 2013